

Organic Food Company

CONSOLIDATED STATEMENT OF INCOME

For the Year Ending December 28, 2013

(in thousands)

Revenue	\$ 5,322,073
Cost of products sold	3,677,738
Gross margin	1,644,335
Selling, marketing, and administrative expenses	422,890
Operating income	1,221,445
Interest income	18,945
Other expense - net	7,961
Earnings before interest and taxes	1,232,429
Interest expense	80,890
Income from continuing operations before income taxes	1,151,539
Income tax expense	153,798
Income before cumulative effect	997,741
Cumulative effect of an accounting change	119,917
Net income	\$ 877,824