

# Financial Case Study Scoring Sheet

<p>Team Name:</p>  <p>Team Members:</p>	
<b>Identification of the Family's Financial Problems:</b>	<b>Maximum Points to be Awarded</b>
Evidence of logical structure and organization in the team's analysis of the financial case study.	<b>10 points</b>
Thoroughness, correctness, and depth of understanding of the personal finance issues in the case.	<b>10 points</b>
Understanding of the relationship of the immediate problems in the case to the family's short-, medium-, and long-term financial security.	<b>10 points</b>
<b>Solution to the Family's Financial Problems:</b>	
Creativity, innovativeness, and feasibility of the proposed solution(s).	<b>15 points</b>
Clarity of the teams' proposed short-, medium-, and long-term courses of action.	<b>15 points</b>
Completeness of the teams' documentation of their research and information sources.	<b>10 points</b>
<b>Overall Quality of the Presentation:</b>	
Logical organization and structure of the team's presentation.	<b>10 points</b>
Professionalism and style of presentation, including use of visual aids, handouts, and other materials presented.	<b>10 points</b>
Overall effectiveness and persuasiveness of the team's presentation.	<b>10 points</b>
<b>Total Points Awarded</b>	
	<b>100 total points</b>

## **Financial Case Study Scoring Sheet Comments**

**Team Name:**

**Team Members:**

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**Identification of the Family's Problems:**

**Solution to the Family's Problems:**

**Overall Quality of the Presentation:**

**General Comments:**